

Prisma Properties AB – Proposal by the board of directors for a resolution to grant the board of directors the authority to resolve on an issue of new shares, warrants and/or convertibles – item 18

The board of directors proposes that the annual general meeting adopts a resolution granting the board of directors the authority, on one or more occasions, for the period until the next annual general meeting, to resolve on an issue of new shares, warrants and/or convertibles either applying or disapplying the shareholders' pre-emption rights.

The total number of shares issued by virtue of the authorization through a new issue of shares, exercise of warrants, or conversion of convertibles, may entail an increase of a maximum of twenty (20) percent of the share capital, based on the share capital of the Company on the date of the annual general meeting.

Payment may, in addition to being made in cash, be made by way of non-cash consideration or set-off, or otherwise subject to conditions.

The purpose of the authorization is to enable payment in whole or in part through the issue of financial instruments in connection with any potential acquisitions of companies, operations or assets which the Company may carry out, and to provide the board of directors flexibility in its work to ensure that the Company can procure financing for the operations in an appropriate manner.

Issues of new shares, warrants and/or convertibles where shareholders' pre-emption rights are disappplied shall be conducted at the market subscription price, including a market issue discount, where applicable. If a new issue is conducted with deviation from the shareholders' pre-emption rights, against payment in cash, it shall be executed through an accelerated book-building procedure, and may, in such a situation, entail an increase of a maximum of ten (10) percent of the share capital, based on the share capital of the Company on the date of the annual general meeting.

The board of directors also proposes that the shareholders adopt a resolution at the annual general meeting granting the CEO, or an individual appointed by the CEO, the authority to make any minor adjustments to the shareholders' resolution as may prove necessary in connection with the registration with the Swedish Companies Registration Office or due to any other statutory or regulatory requirements.



A resolution will only be validly adopted if shareholders holding no less than two thirds (2/3) of both the votes cast and the shares represented at the meeting vote in favor of the proposal.

Stockholm, March 2025

Prisma Properties AB

The board of directors